

1. BORROWER INFORMATION

Full Name

Email

Entity / Borrower Name (LLC)

Phone

2. PROPERTY INFORMATION

Property Address

Property Type

Purchase / Refi / Cash-Out

Purchase Price / Value

3. THE NUMBERS

Requested Loan Amount

Desired LTV

Est. Monthly Market Rent

Current Monthly Rent (if occupied)

Annual Property Taxes / Insurance

4. BORROWER CREDIT & EXPERIENCE

FICO Scores (all 3 bureaus)

Investment Properties Owned

5. LOAN TERM PREFERENCE

☐ 30-Year Fixed

☐ 5/1 ARM

☐ Interest-Only

When is your current loan due and payable? (if refinancing)

6. DEAL NOTES

Signature

Date